

1st November, 2018

To

VASTU HOUSING FINANCE CORPORATION LIMITED.

Unit Nos. 203 & 204,
2nd Floor, A wing, Navbharat Estates,
Zakaria Bunder Road, Sewri (West)
Mumbai 400015

Sub: NOTING CERTIFICATE

We refer to your letter dated October 31st, 2018 forwarding therewith Half Yearly Report for the half year ended 30.09.2018 for Secured Senior Rated Redeemable Taxable Transferable Listed Non- Convertible Debentures on Private Placement Basis to be submitted to the Stock Exchange as per regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (LODR) Regulations, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you.

**For Milestone Trusteeship Services Pvt Ltd
(Debenture Trustee)**



Authorised Signatory



Milestone Trusteeship Services Private Limited (CIN: U93000MH2008PTC182660)

Regd. Off. : 402-A Hallmark Business Plaza, Sant Dnyaneshwar Marg, Opp. Guru Nanak Hospital, Bandra (East), Mumbai 400051. India.

T +91 22 6716 7000 F +91 22 6716 7077 Website: www.milestonetrustee.in