

21st October, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400 001

Dear Sir/Madam,

Sub: Outcome of Board Meeting of Vastu Housing Finance Corporation Limited (the Company)

Ref: Intimation under Regulation 51, 52 together read with Part B of Schedule III, and Regulation 54 and such other applicable regulations of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time (SEBI LODR)

Company Code: 11814
Scrip Code: 957686

We wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. 21st October, 2022, has inter alia approved the following:

1. Audited financial results of the Company for the quarter and half year ended 30th September, 2022 along with Auditor's Report issued by M/s. Khandelwal Jain & Co., Statutory Auditors of the Company; and
2. Fund raising by way of issuance of non-convertible debentures (NCDs) on private placement basis;

A copy of the above audited financial results along with statement of assets and liabilities and statement of cash flows and the Auditors' Report thereon, in the format prescribed under SEBI LODR read with SEBI Operational Circular dated July 29, 2022 bearing reference no SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 (SEBI Operational Circular) including additional information as required under Regulation 52(4) and such other applicable regulations of SEBI LODR is enclosed as **Annexure I**.

We further confirm the following:

- a. Pursuant to the proviso of Regulation 52(3)(a) of SEBI LODR, we hereby declare that the Audit report is issued with unmodified opinion;
- b. Pursuant to Regulation 52(2)(e) of SEBI LODR, Statutory Auditors have issued their Audit Report with unmodified opinion;
- c. Pursuant to Regulation 52(7) of SEBI LODR read with SEBI Operational Circular, a copy of the Statement of utilization of issue proceeds of non-convertible debentures is enclosed as **Annexure II**;
- d. Pursuant to Regulation 52(7A) of SEBI LODR read with SEBI Operational Circular, we hereby confirm that there has been no deviation / variation in use of Issue proceeds of non-convertible debentures, statement is enclosed as **Annexure II**; and

VASTU HOUSING FINANCE CORPORATION LTD.



Regd. Office Unit Nos. 203 & 204, 2nd Floor, A wing, Navbharat Estates, Zakaria Bunder Road, Sewri (West), Mumbai- 400015,
Tel: 022-2419 0911 • Email: customercare@vastuhfc.com • Web: www.vastuhfc.com

CIN: U165922MH2005PLC272501

- e. Pursuant to Regulation 54 of the SEBI LODR, all the secured, rated, listed, redeemable non-convertible debentures (NCDs) issued by the Company and remaining outstanding are fully secured and that the Company has maintained the Security Cover of 1.13 times, sufficient to discharge principal and interest obligation, which is as per the terms of Information Memorandum/Disclosure Documents and other Transaction Documents of these NCDs as on 30th September, 2022. Also please note that the security cover certificate is made available with the Audited Financial Results for the quarter and half year ended 30th September, 2022.

The above meeting of the Board of Directors commenced at 11.30 a.m. and concluded at 2.15 p.m.

We request you to take the above information on your record and disseminate the same on your website.

This is for the information of Stock Exchanges, Debentures Trustees and Debenture Holders.

Thanking You,

For and on behalf of
Vastu Housing Finance Corporation Limited



Sunny Parikh
Company Secretary and Compliance Officer



Encl. As above

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